

January 15, 2018

To, BSE Limited 25 th Floor, P.J. Towers, Dalal Street, Mumbai-400 001	To, The Manager - Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai- 400 051
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Dear Sir/Madam,

Script Code: BSE - 500279, NSE - MIRCELECTR

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended on December 31, 2017.

With reference to the abovementioned, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended on December 31, 2017 issued by M/s Jayshree Dagli & Associates, Practicing Company Secretaries, Mumbai.

You are requested to kindly take the same on record and oblige.

Thanking you,

For MIRC Electronics Limited



Lalit Chendvankar
Head - Corporate Affairs,
Legal & Company Secretary



Encl: A/a

Jayshree S. Joshi

B. Com. (Hons.), LL.B., F.C.S.
PROPRIETRESS



PHONE : 2262 2341 - 2 - 3
E-MAIL : jayshreedagli@gmail.com
suyashri@vsnl.com

JAYSHREE DAGLI & ASSOCIATES

COMPANY SECRETARIES

Date : 15/01/2018

Ref. : 371 CAP-AUDIT:MEL:2017-18:0194

The Board of Directors,
MIRC ELECTRONICS LIMITED
Onida House, G-1, MIDC,
Mahakali Caves Rd., Andheri (E),
Mumbai - 400 093.

Dear Sirs,

Sub: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Ref: (1) ISIN: INE831A01028

(2) CIN- L32300MH1981PLC023637 Nominal Capital: Rs. 67,90,20000/-

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We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **MIRC ELECTRONICS LIMITED** (hereinafter referred to as "the Company") and its Registrars & Share Transfer Agents **M/s. Link Intime India Private Limited** (hereinafter referred to as the "RTA") for issuing this certificate, in accordance with the circular D&CC/FITTC/CIR16/2002 dated December 31, 2002 and circular CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India & Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

We enclose herewith the above referred Reconciliation of Share Capital Audit Report for quarter ended 31st December, 2017 prepared on the basis of our opinion and to the best of our information and according to the explanations given to us and further based on such verification as considered necessary of the documents produced before us.

Thanking you,

Yours faithfully,

For **JAYSHREE DAGLI & ASSOCIATES**
COMPANY SECRETARIES

JAYSHREE S. JOSHI
F.C.S. 1451 C.P.487

Encl: as above.

**JAYSHREE DAGLI & ASSOCIATES**

COMPANY SECRETARIES

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

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1. For Quarter Ended : 31st December, 2017
2. ISIN : INE831A01028
3. Face Value : Re.1/-
4. Name of the Company : MIRC ELECTRONICS LIMITED
5. Registered Office Address : Onida House, G-1, MIDC,
Mahakali Caves Rd.,
Andheri (E),
Mumbai 400 093.
6. Correspondence Address : Same as above.
7. Telephone & Fax Nos. : Tel: 66975829 & Fax: 28202002
8. Email Address : investors@onida.com
9. Name of the Stock Exchanges where the Company's Securities are Listed. : BSE Limited
National Stock Exchange of India Ltd.

		No. of Shares	% of Total Issued Capital
10. Issued Capital	:	*231200619	100.00
11. Listed Capital (Exchange wise as per Company records) Stock Exchange as mentioned under Col. No.9	:	211752619	91.59
12. Held in Dematerialized form in CDSL	:	48971125	21.18
13. Held in Dematerialized form in NSDL	:	157916089	68.30
14. Physical	:	**24065405	10.41
15. Total No. of Shares (12+13+14)	:	230952619	99.89

***Excludes 37,352 Equity Shares issued on Right Basis kept in abeyance till the discharge of the Court(s) Order / technical objection, if any.**

**** Includes 1,92,00,000 Equity Shares allotted on 30.12.2017 i.r.o. Shares issued on Preferential Issue basis, for which relevant Corporate Action was pending as on 31.12.2017.**

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**JAYSHREE DAGLI & ASSOCIATES**

COMPANY SECRETARIES

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16. Reasons for difference if any between :
(10 & 11), (10 & 15) , (11 &15)

1) The Issued Capital Is more than the Listed Capital by 1,94,48,000 Equity Shares on account of:

i) forfeiture of the 2,48,000 shares at the Board Meeting held on 7th December, 2009. The same has been effected by BSE & NSE also.

ii) Allotment of 1,92,00,000 Equity Shares of Rs.1 each on 30.12.2017 i.r.o shares issued on Preferential Issue basis.

2) The Issued Capital is more than the Total No. of Shares by 2,48,000 on account of forfeiture of the 2,48,000 shares at the Board Meeting held on 7th December, 2009. The same has been effected by BSE & NSE also.

3) The total No. of Shares is more than the Listed Capital by 1,92,00,000 Equity Shares on account of Allotment of 1,92,00,000 Equity Shares of Rs.1 each on 30.12.2017 i.r.o shares issued on Preferential Issue basis.

17. Certifying the details of changes in Share Capital during the quarter under consideration as per Table below:

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)	1,92,00,000 Equity Shares of Rs.1 each issued and allotted on Preferential Issue basis on 30.12.2017.
Number of Shares	1,92,00,000 Equity Shares of Rs.1 each.
Applied/Not Applied for Listing	Not applied as on 31.12.2017
Listed on Stock Exchange (Specify Names)	No.
Whether Intimated to CDSL	No.
Whether Intimated to NSDL	No.
In-principal Approval pending for SE (specify names)	No.

18. Register of Members Is updated : YES
(Yes/No) If not, updated upto
which date

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**JAYSHREE DAGLI & ASSOCIATES**

COMPANY SECRETARIES

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19. Reference of previous quarter with regards to excess dematerialised shares, if any. : N.A.

20. Has the Company resolved the matter mentioned in point No.19 above in the current quarter? if not, reason why. : N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

(21 Days are interpreted as per Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants)(Second Amendment) Regulations 2003 inserted vide Notification dated 02.09.2003 issued by SEBI.)

Total No. of Demat Requests	No. of Requests	No. of shares	Reason for Delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr. Lalit Chendvankar
Head-Corporate Affairs,
Legal & Company Secretary
Tel: (022) 6697 5850 & FAX: (022) 28202002

23. Name, Address, Tel. & Fax No. Regn. No. of the Auditor : JAYSHREE S. JOSHI
F.C.S.1451 C.P.487
JAYSHREE DAGLI & ASSOCIATES
Company Secretaries
Off.No.5, 1st Flr, Rajabhadur Comp.,
Bldg.No.5, 43,Tamarind Lane, Fort,
Mumbai - 23.
Tel:22622342

24. Appointment of Common Agency for Share Registry work (If yes (name & Address)) : LINK INTIME INDIA PRIVATE LIMITED
C 101, 247 Park, L.B.S. Marg,
Vikhroll (West),
Mumbai - 400083.

25. Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company Changed its name etc.) : N.A

For **JAYSHREE DAGLI & ASSOCIATES**
COMPANY SECRETARIES

JAYSHREE S. JOSHI
F.C.S. 1451, C.P.487